

Model Convocation Notice for System for Providing Information in Electronic Form
(Integrated access notice that includes some matters subject to electronic provision)

Securities code: XXXX

MM DD, YYYY

Dear Shareholders:

XXXX, President (Member of the Board of Directors)

XX Co., Ltd.

X-XX-XX YY, XX-ku, Tokyo

Notice of Convocation of the Xth/st/nd/rd Annual General Meeting of Shareholders

We hereby announce the Xth/st/nd/rd Annual General Meeting of Shareholders of XX Co., Ltd. (the “Company”) to be held as follows.

When convening this General Meeting of Shareholders, the Company provides the content of the Reference Documents for the General Meeting of Shareholders in electronic form (such content, the “matters subject to electronic provision”), and posts the matters subject to electronic provision as “Notice of Convocation of the Xth/st/nd/rd Annual General Meeting of Shareholders” on the Company’s website. To review such matters, please access the Company’s website by using the URL below.

The Company’s website: <https://www.XXXX.co.jp/agm.html>

Two-dimensional code

Matters subject to electronic provision will be posted on the website above, as well as on the Tokyo Stock Exchange, Inc. (TSE) website. Please access the TSE website (Listed Company Search) by using the URL below, enter the issue name (company name) or securities code, and click “Search,” and then click “Basic information” and select “Documents for public inspection/PR information.”

TSE website (Listed Company Search):

Two-dimensional code

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show>

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show>

If you will not be attending the meeting in person, you may exercise your voting rights via the internet or by postal mail. Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by X:00 p.m. on Day, MM DD, YYYY (JST).

Exercise of voting rights via the internet

Please access the Company’s designated website for exercising voting rights (<https://www.XXXX>) using the “Voting Rights Exercise Code” and “Password” printed on the enclosed voting form, follow the instructions, and indicate your approval or disapproval of each proposal.

When exercising your voting rights via the internet, please refer to the “Guidance for Exercising Voting Rights via the Internet” on page X.

Exercise of voting rights by postal mail

Please indicate your approval or disapproval of each proposal on the enclosed voting form and return it to the Company by postal mail so that it arrives before the deadline indicated above.

1. Date and time: Day, MM DD, YYYY, at 10:00 a.m. (JST)

2. Venue: Head office of the Company
X-XX-XX YY, XX-ku, Tokyo

3. Agenda

Items to be reported:

1. The Business Report and Consolidated Financial Statements, as well as the results of audits of the Consolidated Financial Statements by the Accounting Auditors and the Audit & Supervisory Board (*kansayaku-kai*), for the Xth/st/nd/rd business year (from MM DD, YYYY to MM DD, YYYY)
2. The Non-Consolidated Financial Statements for the Xth/st/nd/rd business year (from MM DD, YYYY to MM DD, YYYY)

Items to be resolved:

Company proposals

- Proposal No. 1: Partial Amendments to the Articles of Incorporation
- Proposal No. 2: Election of X (X) Directors
- Proposal No. 3: Election of X (X) Audit & Supervisory Board Members (*Kansayaku*)
- Proposal No. 4: Election of X (X) Substitute Audit & Supervisory Board Members (*Kansayaku*)
- Proposal No. 5: Election of Accounting Auditor
- Proposal No. 6: Revision of Remuneration Amount for Directors

Shareholder proposals

- Proposal No. 7: Election of X (X) Director
- Proposal No. 8: Dismissal of Director XXXX

4. Arrangements for convening the meeting

(1) Among the matters subject to electronic provision, the following matters are not provided in the paper-based documents delivered to shareholders who have requested the delivery of such documents, in accordance with laws and regulations and the provisions of the Company's Articles of Incorporation. The Audit & Supervisory Board members (*kansayaku*) and the Accounting Auditors have audited the documents subject to audit, including the following matters.

(i) The following matters in the Reference Documents for the General Meeting of Shareholders

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(ii) The following matters in the Business Report

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(iii)

(iv)

(2) If you exercise your voting rights both via the internet and by postal mail, voting rights exercised via the internet shall prevail. If voting rights are exercised multiple times via the internet, the last exercise of voting rights shall prevail.

(3) If no indication of approval or disapproval is expressed for the proposals in the returned voting form, you will be deemed to have voted for the Company's proposals and against the shareholder proposals.

(4)

- If you attend the meeting in person, please present the enclosed voting form at the reception desk of the meeting.

This translation is based on the Japanese original of the Model Convocation Notice for System for Providing Information in Electronic Form, which was originally published on February 2, 2024.

- If revisions to the matters subject to electronic provision arise, a notice of the revisions and the details of the matters before and after the revisions will be posted on the Company's website and the TSE website set forth above.